



Europe's Next Gold Producer

February 2026

WWW.LAIVAGOLD.COM



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QUALIFIED PERSON

Michael Dufresne, M.Sc., P.Geol., P.Geo., serves as the Qualified Person, as defined by National Instrument NI 43-101, responsible for reviewing and approving the technical content of all materials publicly disclosed by Laiva Gold Corp., including the contents of this presentation.

FINLAND

- Ranked #1 Mining jurisdiction by the Fraser Institute
- Politically stable (EU, NATO)
- World-class infrastructure
- Mined by global leaders



Laiva Gold, located on the west coast of central Finland, is a large-scale, open-pit gold mine with a nameplate capacity of 6,000 tonnes per day.



The mine hosts a significant gold resource to satisfy near and mid-term production, with an excellent opportunity to add to the existing resource from development and exploration drilling.



CAPITAL

Post-Combination Pro Forma (prepared Jan 30, 2026) Laiva and Edgemont (EDGM:CSE)	Shares	Value (CAD)
Shares Issued and Outstanding (@\$1.50)	98.8M	\$148.3M
Cash and Equivalents (@ \$1.50)		\$28.7M
Options exp April 2027–Mar 2029 (@\$0.195–\$0.50)	5.6M	\$2.8M
Warrants exp June 2026–Feb 2028 (@\$0.15–\$1.50)	17.2M	\$16.8M
Unsecured Debenture (converted @ \$2.50)	12M	\$30M
Fully Diluted (@ \$4.00)	133.6M	\$534M
Fully Diluted Cash and Equivalents (@ \$4.00)		\$48.2M

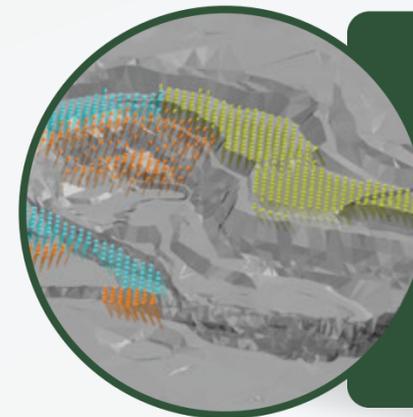


INVESTMENT HIGHLIGHTS



Facility In Place

- 6,000t / day nameplate capacity.
- \$400M Replacement cost
- Low capex requirement to resume operations



Optimizing Significant Resource

- Grade control drilling
- 3Mt low-grade stockpile
- Selective blast patterns to minimize dilution



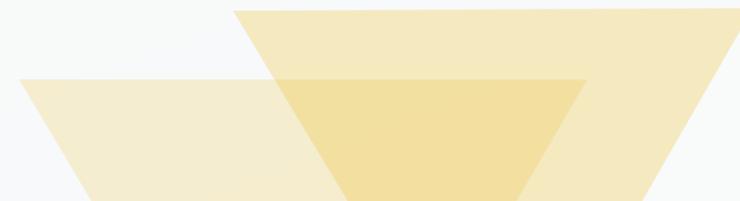
Pathway to 2026 Restart

- Streamline mine plan & operations
- New resource done
- Metallurgical and feasibility studies imminent



Next Steps

- Placements & settlements of \$34M since June 2025
- RTO with Edgemont Gold & CSE Listing in 2026
- Consider forward gold sale / Off-take agreement



ABOUT US



- Experienced international and local management team, with new incoming leadership bringing technical, financial, logistics, and corporate expertise
- Collectively have raised >\$1 billion and mined in foreign jurisdictions
- Have completed feasibility studies, resource definition, and mine planning and scheduling in many jurisdictions
- Well-positioned to take advantage of high gold prices with strong history of success in all stages of the commodity price cycle
- Strong technical expertise in orogenic gold systems on three continents

HIGHLY LEVERAGED TO RISING GOLD PRICE

**Gold Reaches
High in USD
\$5,589**

Laiva Acquisition

- Gold has emerged as a safe haven
- Some volatility and profit taking, but bullish trend due to structural issues in the global financial system
- Intense geopolitical risk and conflicts may take significant time to resolve
- Central bank buying and international push to replace the USD standard with gold-backed currency
- Reduced confidence in monetary policy
- Major repricing of gold as a hedge against global economic uncertainty
- The prevailing trend is a historic surge in gold price, breaking above \$5,000/oz in January 2026 and holding there through February.

EXTENSIVE DRILL DATABASE

Historical Resource

- 2.00 Moz (2014 SRK report*)
- Resource and feasibility updates in progress

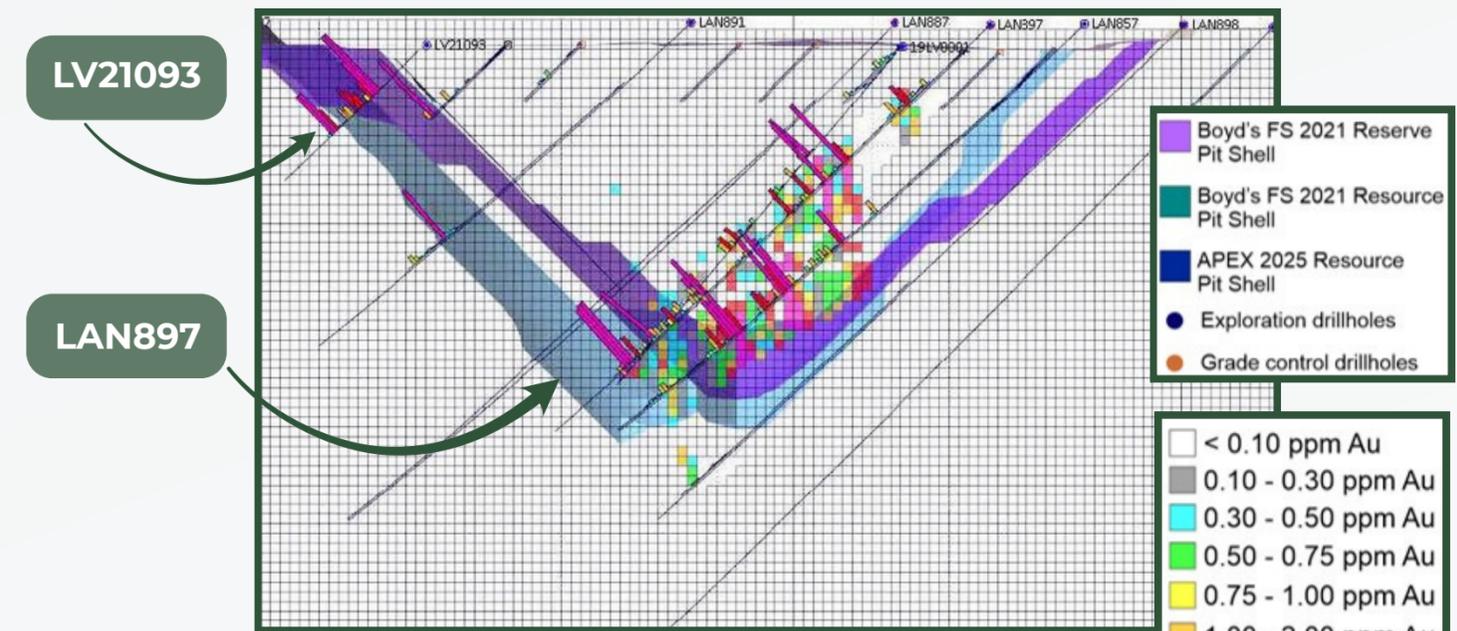
Historical exploration

- 163km drilling from 3,636 holes
- Mineralization in 4 areas outside of existing pits

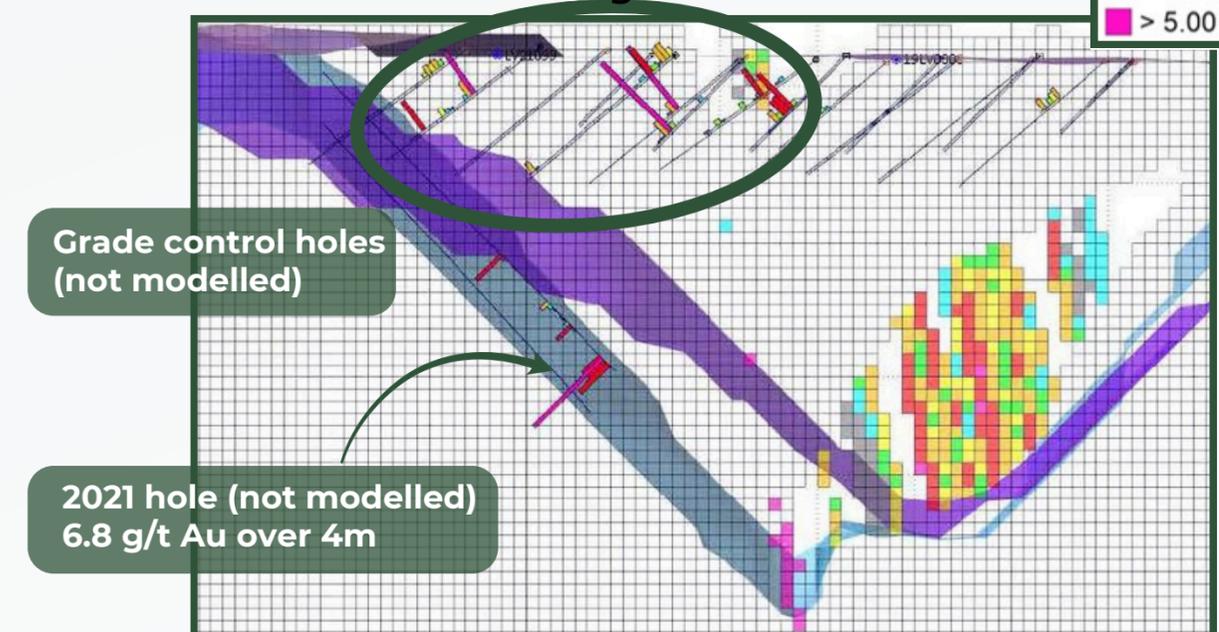
Untested Drill Targets

- Quality exploration targets for future drilling
- High-grade zones identified, potential for underground in addition to open-pit mining
- Potential to expand resources in low-drill areas, including gaps between pits, internal zones, and where past intercepts weren't captured in the model.
 - LAN897 - 14.53 g/t Au over 5m, incl. 23.14 g/t Au over 3m (not well-modelled)
 - LV21093 - 3.74 g/t Au over 19m, incl. 10.66 g/t Au over 4m (appears not modelled)

SW corner of South Pit

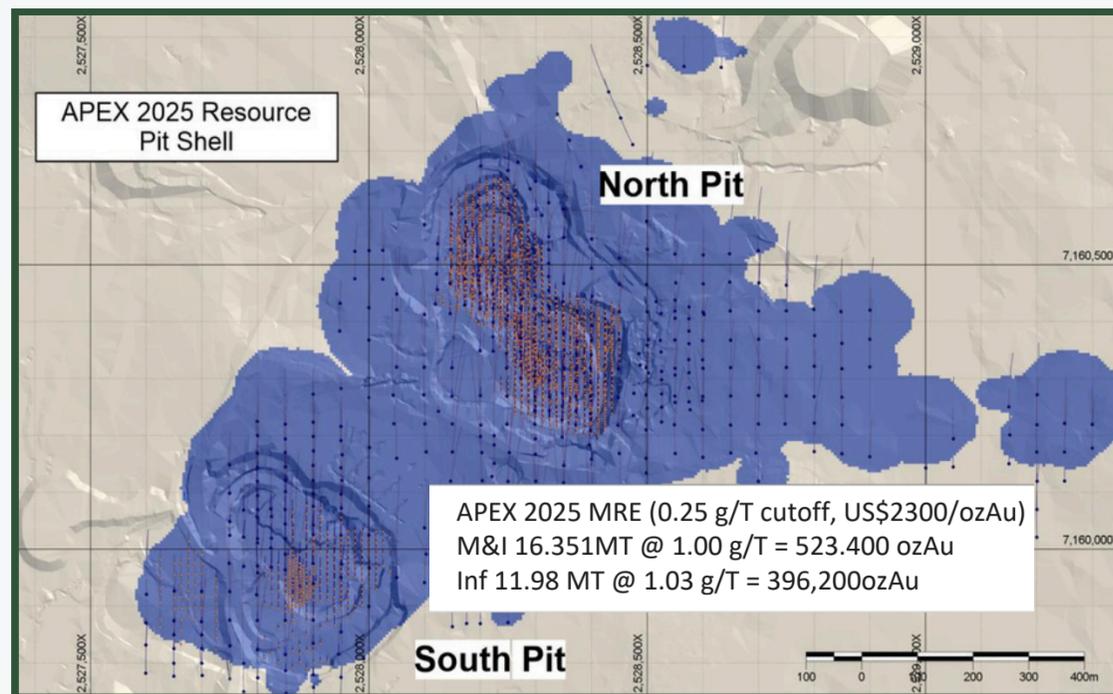
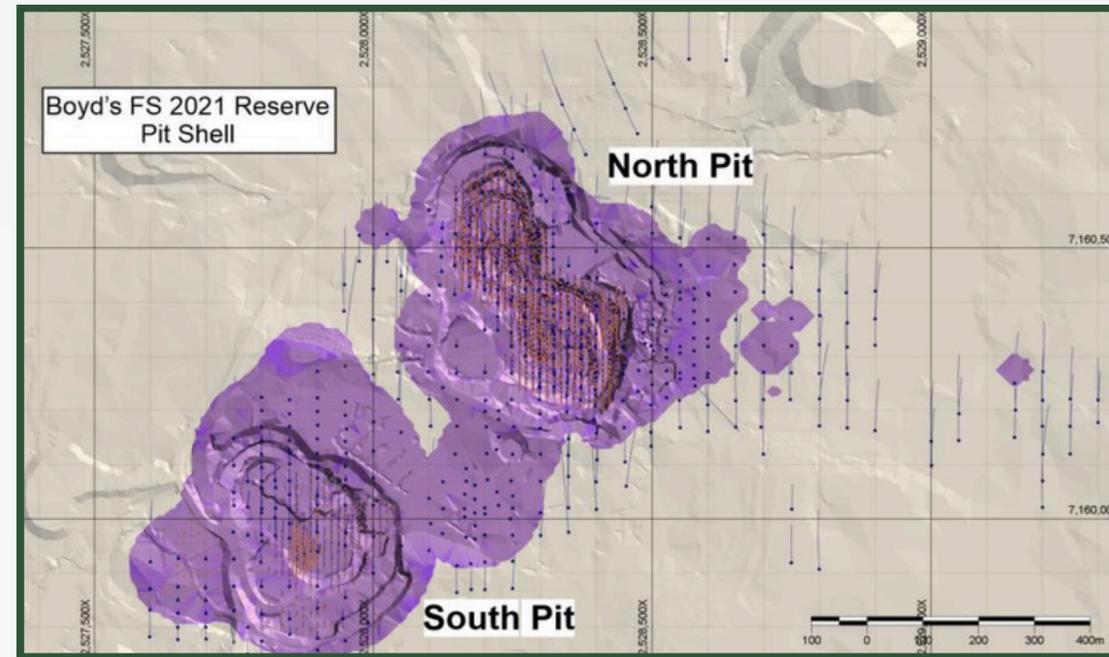
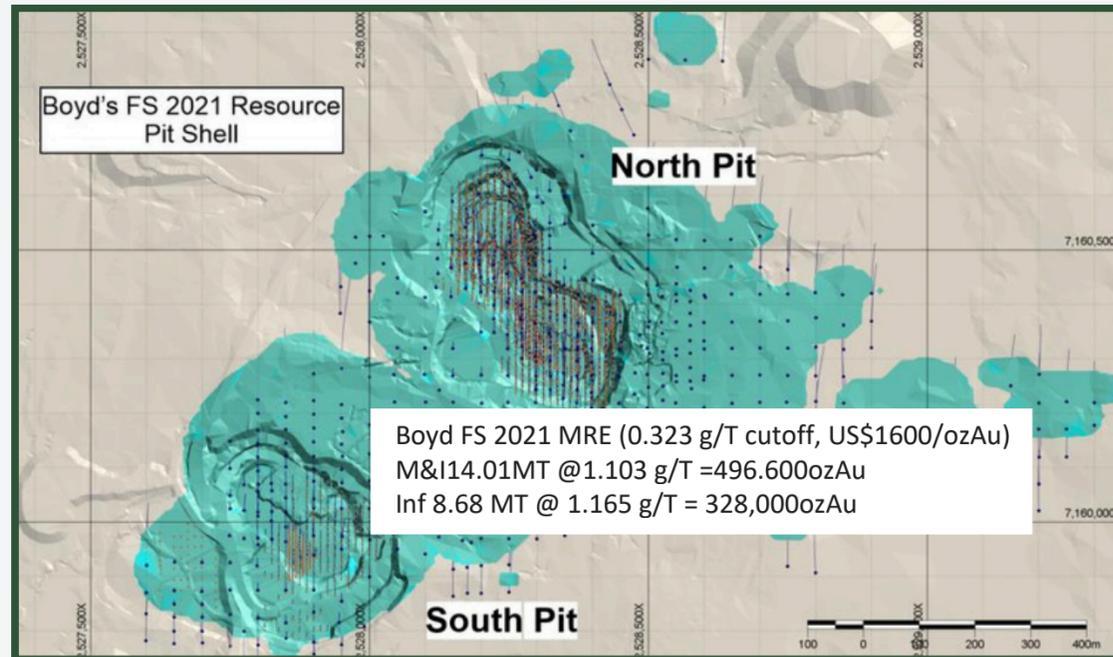


W Edge of South Pit



*Oldcorn, Arthur, Blair, Willis and McQueen, 2015. The Laiva Gold Mine Updated Business Plan 2014 – Technical Report. Prepared for Nordic Mines Oy by SRK Consulting, Unpublished Report, 181 p.

RESOURCES & HISTORICAL RESERVES



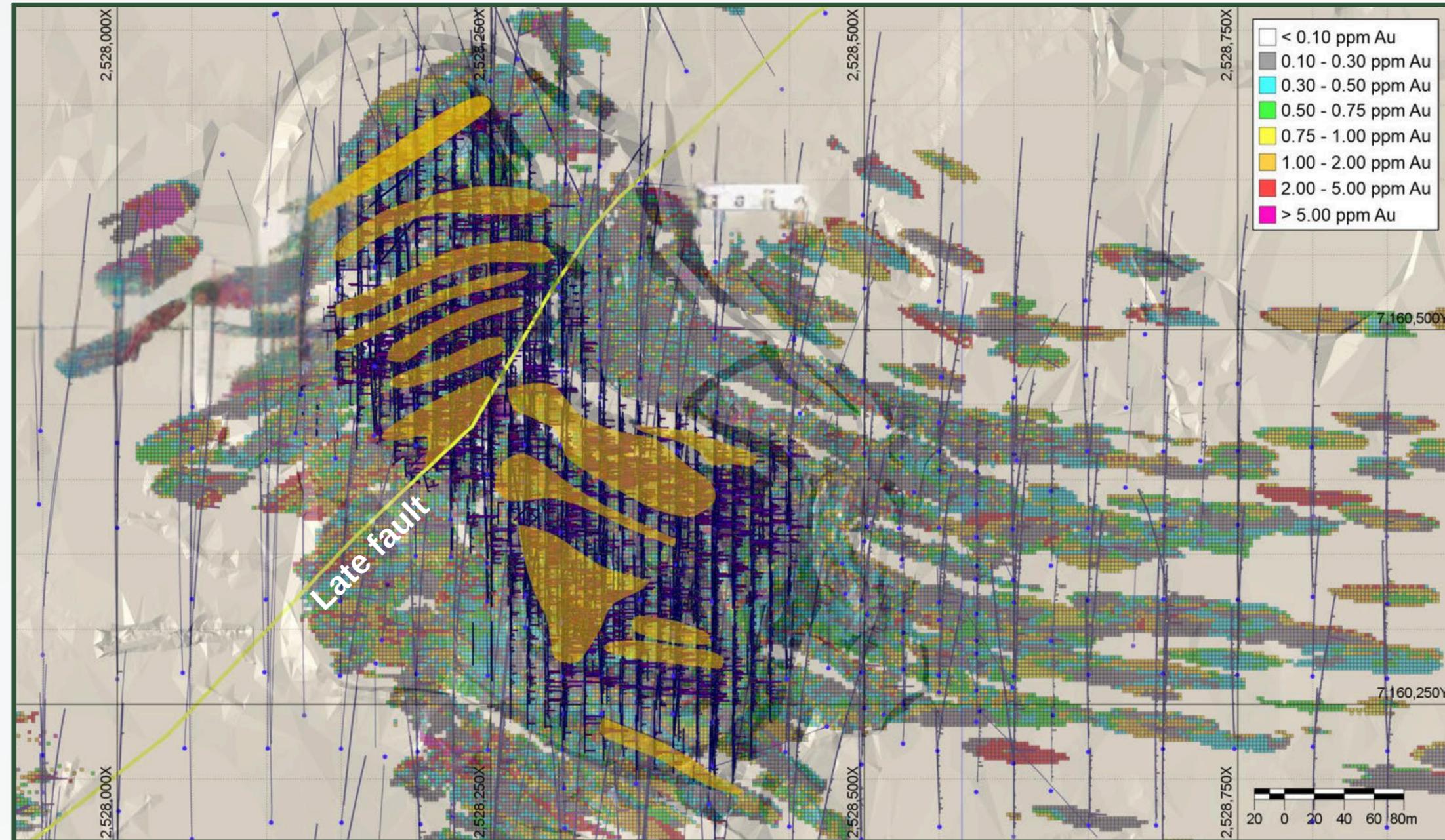
- JT Boyd 2021 Resource Pit Shell
- JT Boyd 2021 Reserve Pit Shell
- APEX 2025 Updated Resource Pit Shell
- New Reserve January 2026

Oldcorn, Arthur, Blair, Willis and McQueen, 2015. The Laiva Gold Mine Updated Business Plan 2014 – Technical Report. Prepared for Nordic Mines Oy by SRK Consulting, Unpublished Report, 181 p.

Shoemaker and Sparks, 2021. NI 43-101 Technical Report Feasibility Study, Laiva Gold Project, Raahe, Finland. Prepared for Otso Gold Corp. by John T. Boyd Company, Unpublished Report, 364 p.

NORTH PIT | BLOCK MODEL

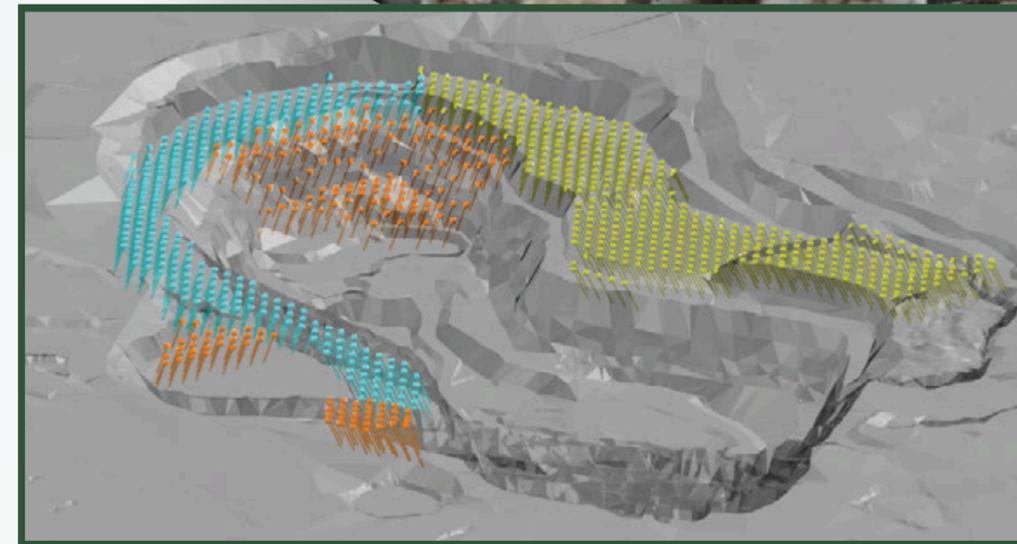
- Detailed grade control demonstrates discrete higher-grade zones
- Late fault modifies orientation of the high grade envelopes
- Based on block models refined by grade control, we can differentiate ore and waste to optimize blast patterns and selective mining to increase grade and minimize dilution.



GRADE CONTROL & BLASTING PLAN



Grade control drilling and a comprehensive blasting plan aims to reduce dilution and increase head grade



North Pit



South Pit

Proposed grade control drilling by priority and location

		# DH	Total Meters
North Pit	Phase 1	447	13,410
	Phase 2	291	8,730
	Phase 3	203	6,090
South Pit		419	12,570
Total		1360	40,800



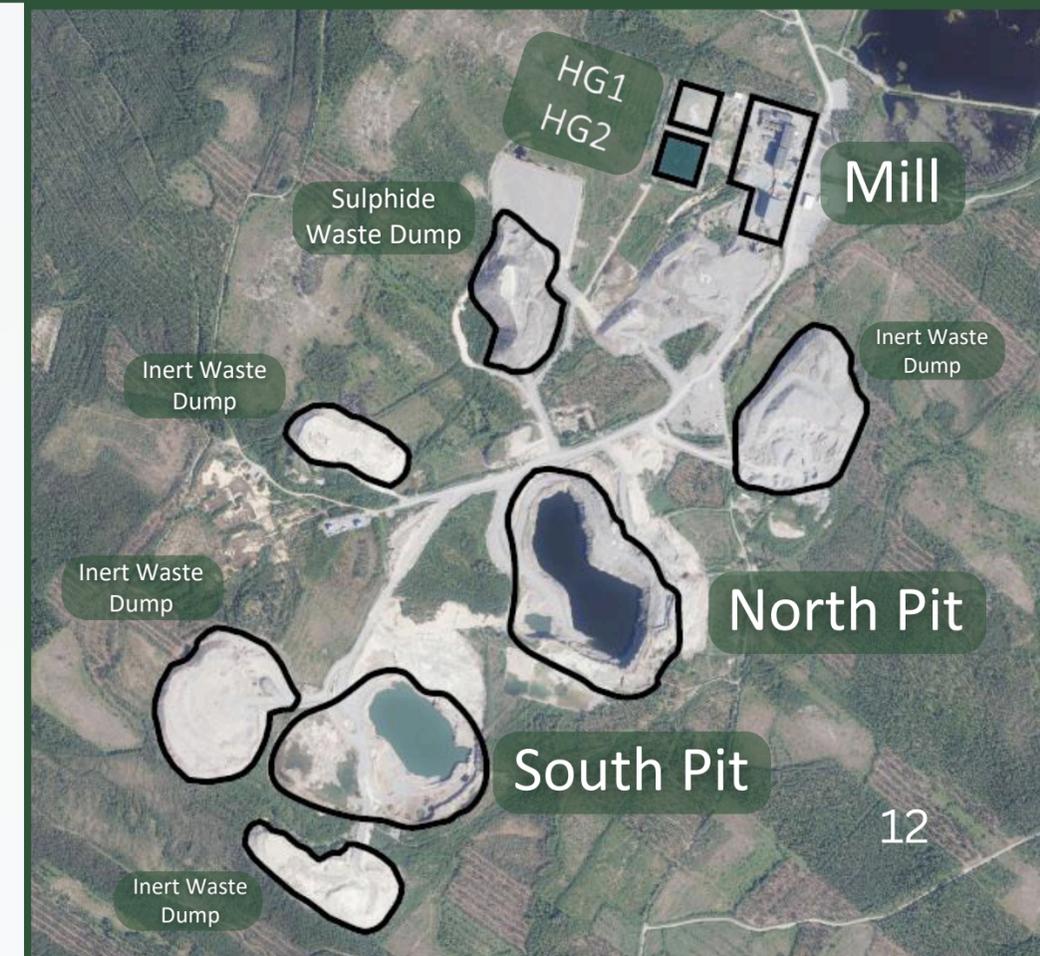
SITE LAYOUT

Underway

- Geobotnia has been contracted for engineering upgrades
- Independent inspectors ensure compliance and quality of site infrastructure
- High-grade tailings pond 2 (HG2) is currently operational

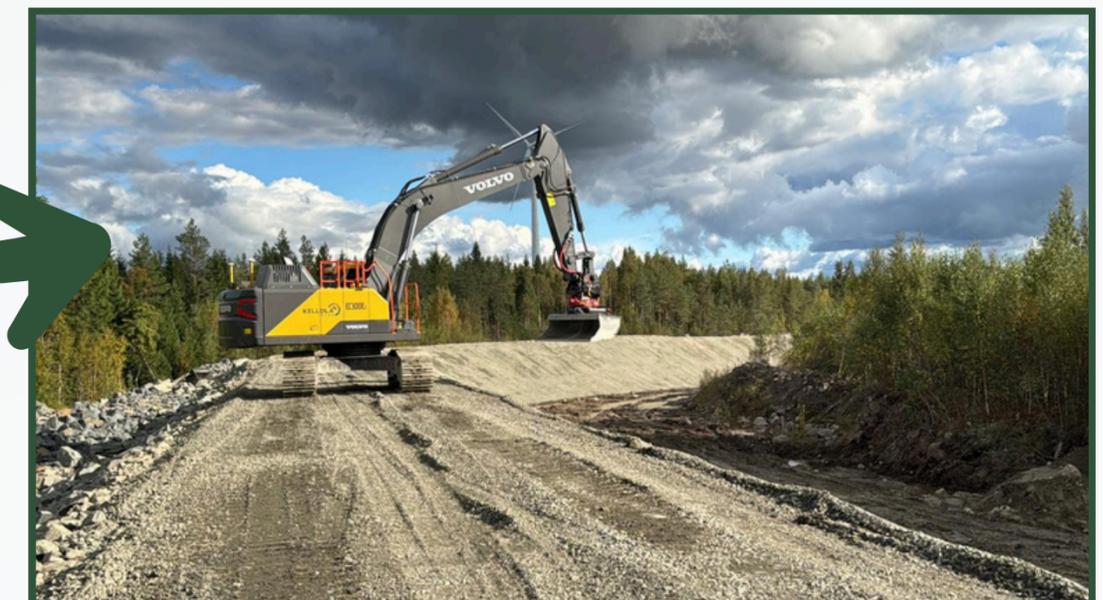
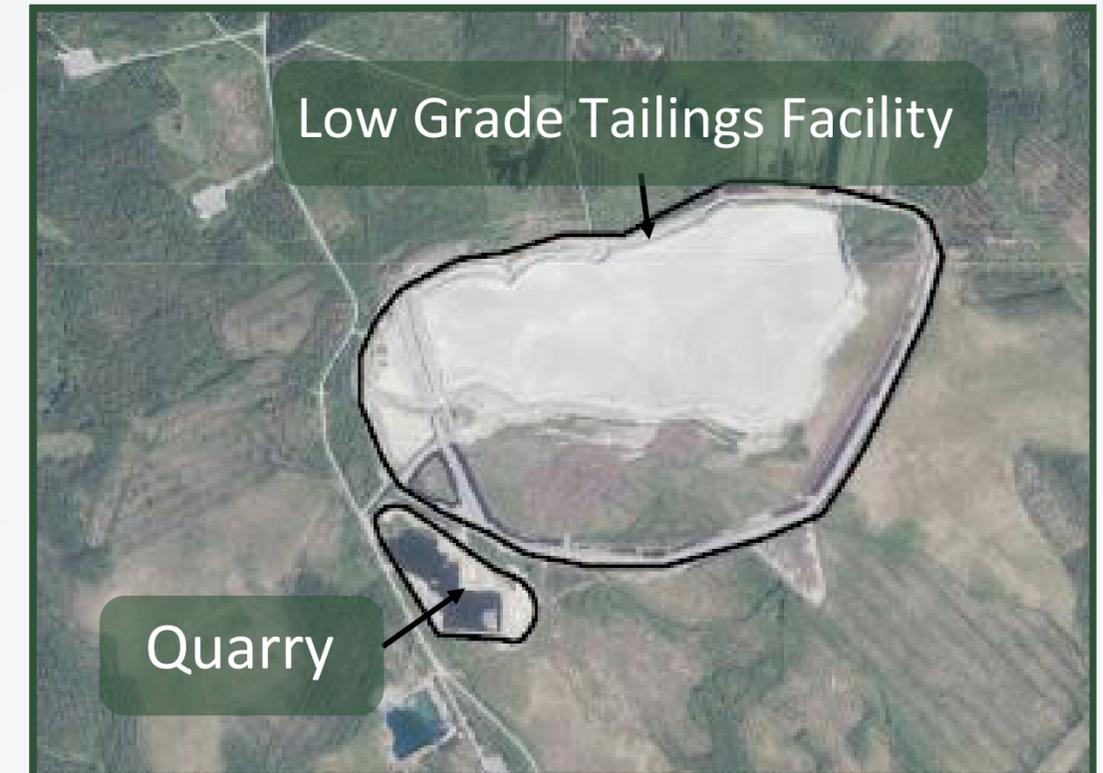
Completed

- High-grade tailings pond 1 (HG1) has been decommissioned and reclaimed
- Design of HG3 and HG4 finalized
- Final (Year-End) inspection report



EXPANDING TAILINGS CAPACITY

- Complete dewatering of rock quarry
 - material used for construction work at the low-grade tailings dam and associated infrastructure.
- Expanding low-grade tailings facility and increasing the dam wall height in progress, completed Q2 2025
- Low-grade tailings are a natural dry-stack tailings facility



RESTART PLANS & HIGHLIGHTS

- 1 Restart operations – 2026
- 2 Team onsite, continuous improvement until restart
- 3 Plant in excellent condition and needs only minor capex
- 4 Optimizing and expanding resources
- 5 Confirming grade and tonnage of 3 million tonne stockpiles
- 6 Streamline grade control, mine planning, and ore processing
- 7 Goal is to extract enough ore for two months of feed before milling
- 8 Grade control drilling underway
- 9 Ramping up in-house recruiting function
- 10 Aiming for first gold pour – 2026



MANAGEMENT TEAM

John Williamson, CEO & Director

+35 years experience in the global mining sector. John has been chairman and founder of >20 successful companies. He is the Founder of the Metals Group of companies, having raised more than \$1B CAD in public and private entities over the past 35 years of exploration, development and mining projects worldwide.

Charles Chebry, President & Director

BSc, CPA Experienced Senior Executive. President on several TSXV listed companies. Strong background in international resource sector.

Sean Mager, CFO & Director

+30 years of experience in the global mining sector, extensive expertise in corporate development, stakeholder relations, regulatory affairs, finance, and operations. Co-founder of the Metals Group of companies.

Jim Currie, COO

Over 45 years of mining experience, having led the construction and operation of mines worldwide. He holds a B.Sc. in Mining Engineering from Queen's University, is a Professional Engineer in British Columbia, and was co-winner of AME BC's 2014 E.A. Scholz Award for Excellence in Mine Development for his role in building New Gold's New Afton Mine.

Jeremy Yaseniuk, Corporate Dev

Over 25 years of experience in financing, restructuring, and leading public companies. Jeremy has served as CEO, CFO, COO, and director, led more than a dozen IPOs, directly raised over \$50 million, and supported more than 900 million in financings.

OPERATIONS TEAM



Jim Jackson **Mine Manager**

Jim is a mining executive with a mechanical engineering background and extensive international experience across mining, construction, and operations management. He has held senior roles in concrete production, civil construction, and gold and coal mining in Australia, Papua New Guinea, Brazil, and Finland.

Toni Juven, **Engineering Manager**

Over 10 years experience in the mining and metals industry sector. BSc in Mechanical and Production Engineering and BSc in Civil Engineering. Worked many different management and supervisor positions of the Laiva Mine.

Seppo Tuovinen **Assistant Mine Manager**

Seppo is a seasoned mining executive currently serving as Operations Manager at Laiva Gold in Finland. With nearly 30 years of industry experience, he has held CEO and senior leadership roles across Finland, Sweden, and the United States, leading operational turnarounds and production ramp-ups for publicly listed resource companies. He holds an MSc in Mining from Helsinki University of Technology and an MBA from Henley Management College.

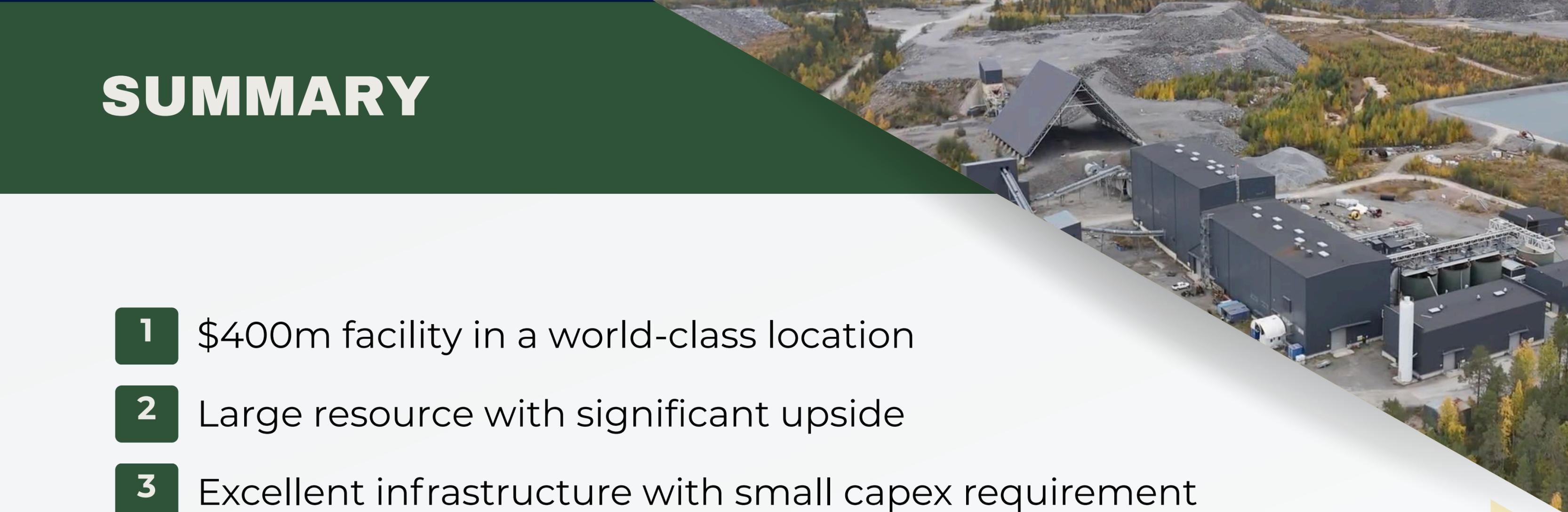
Percy Scholz, **Mining Manager**

Over 20 years open-pit mining experience in precious metals and gems. Previously worked in South Africa's largest iron ore mine - Sishen. International mining experience.

Marjo Saarinen **Enviro Manager**

Marjo is an environmental professional with over 15 years of experience in environmental management, regulatory compliance, and public administration. She holds a Master of Science in Environmental Science and Technology and has expertise in environmental impact assessment, permitting, air quality, risk assessment, waste management, and environmental reporting. Her experience spans municipal government, state authority, private consultancy, research, and industry.

SUMMARY



- 1 \$400m facility in a world-class location
- 2 Large resource with significant upside
- 3 Excellent infrastructure with small capex requirement
- 4 Highly discounted valuation
- 5 High potential in rising gold price environment
- 6 Well capitalized

INFRASTRUCTURE GALLERY



Main Entrance



Conveyor System



Primary Jaw Crusher



6,000 tonne per day plant



Ball Mill



Conveyor System

WORK GALLERY



Aerial View of Mill (2025)



Blasting Prep (2023)



2023



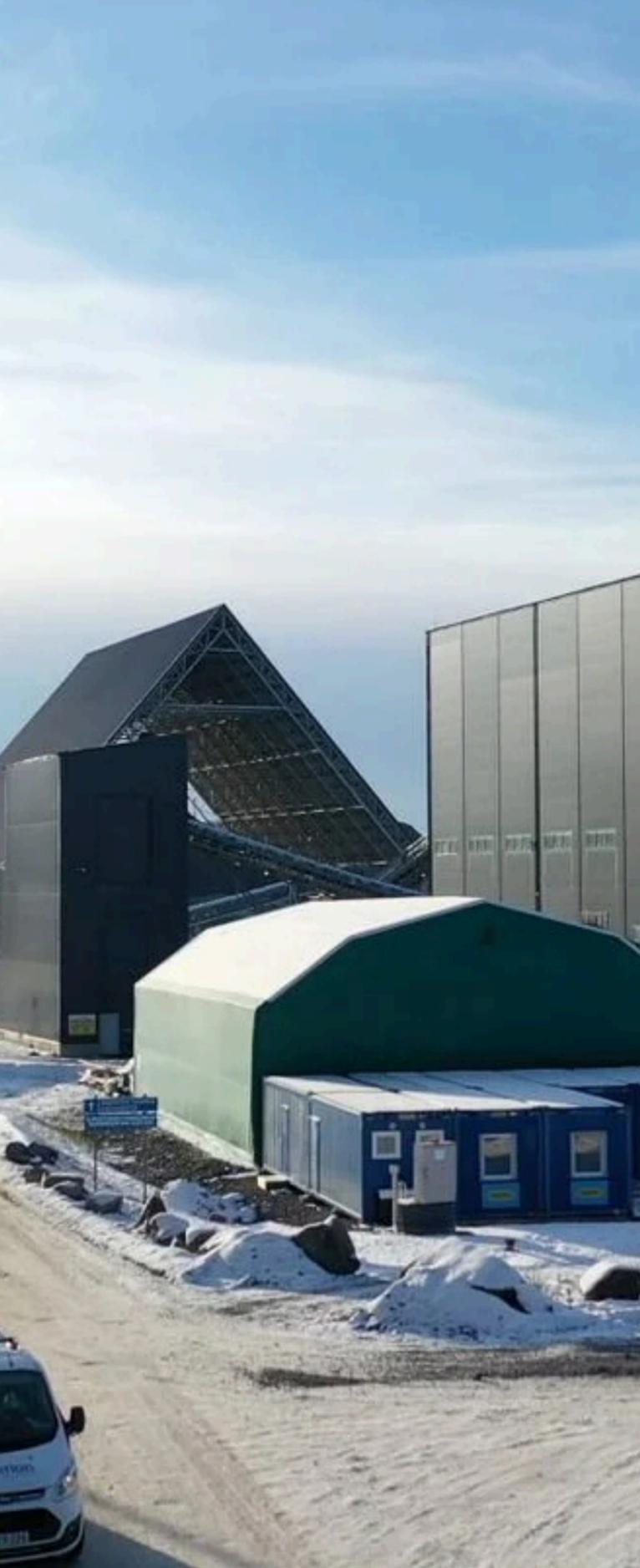
Expanding Tailings Wall
(Sept 2025)



Blasting (2023)



Material Moving (Sept 2025)



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